

«TASDIQLANDI»

Aksiyadorlarning navbatdan tashqari Umumiy
Yig'ilishi bayoni

26 Oktyabr 2022

“APPROVED”

by the Minutes of the Extraordinary General
Meeting of Shareholders

dated October 26, 2022

O'zbekiston Respublikasi Markaziy banki /
Central Bank of the Republic of Uzbekistan

M. Saydullaev
25.11.2022
86/1



Nikoloz Kurdiani, Kuzatuv Kengashi Raisi /
Nikoloz Kurdiani, Chairman of the Supervisory Board

“TBC Bank”

AMENDMENTS TO THE CHARTER

AKSIYADORLIK TIJORAT BANKI

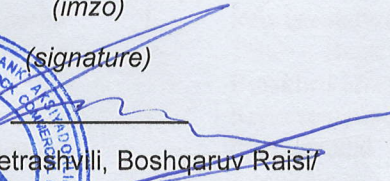

OF THE JOINT-STOCK COMMERCIAL BANK

USTAVIGA KIRITILAYOTGAN
O'ZGARTIRISHLAR

“TBC Bank”

Toshkent – 2022

Tashkent – 2022

| YANGI TAHRIRI | NEW EDITION |
|--|--|
| <p>6.4. Bankning ustav kapitali 771 707 788 000 (yetti yuz yetmish bir milliard yetti yuz yetti million yetti yuz sakson sakkiz ming) so'ndan tashkil topgan bo'lib, 771 707 788 (yetti yuz yetmish bir million yetti yuz yetti ming yetti yuz sakson sakkiz) dona miqdoridagi oddiy aksiyalarga taqsimlangan, har birining nominal qiymati 1000 (bir ming) so'mdir.</p> | <p>6.4. The charter capital of the Bank shall amount to 771,707,788,000 (seven hundred seventy one billion seven hundred seven million seven hundred eighty eight thousand) Uzbek soums and is divided into shares in the amount of 771,707,788 (seven hundred seventy one million seven hundred seven thousand seven hundred eighty eight) shares, with a nominal value of 1,000 (one thousand) soums each.</p> |
| <p>6.5. Bank joylashtirilgan aksiyalarga qo'shimcha ravishda 15 655 037 (o'n besh million olti yuz ellik besh ming o'ttiz yetti) dona nominal qiymati 1000 (bir ming) so'm bo'lgan oddiy aksiyalarini joylashtirish huquqiga ega. Ushbu aksiyalar bankning aksiyadorlar o'rtasida yopiq obuna asosida joylashtiriladi.</p> | <p>6.5. The Bank is entitled to place, in addition to the placed shares, ordinary shares in the amount of 15,655,037 (fifteen million six hundred fifty five thousand thirty seven) shares with a nominal value of 1,000 (one thousand) soums. These shares are placed by closed subscription among the shareholders of the Bank.</p> |
| <p>(imzo) (signature)</p>  <p>Spartak Tetrashvili, Boshqaruv Raisi/ Spartak Tetrashvili, Chairman of the Management Board</p>  | |